

Order a Lab Through an Integrated Lab Partner

Experity EMR integrates with certain lab facilities. When a lab integration is set up for your practice, users can send lab requests electronically. Results are then received electronically and reconciled into the patient's chart.

Important Note: Clients integrating with *Quest* must first contact Quest to set up an integrated partner in Experity EMR. This adds the customer to Experity's integration list and initiates the implementation process.

A user clicks the **Chart** icon to open a chart. Navigate to the *Labs* tab > *Orders* section and select the **Lab Orders** sub tab.

Important Note: A sub tab displays on the *Labs* > *Orders* > *Lab Orders* sub tab for each Lab that has been integrated for the practice in Experity EMR.

To send an order to an integrated lab, a diagnosis must be added on the *A&P* tab prior to placing the order. See [EMR A&P Diagnosis Section](#) for more information on adding diagnoses to the visit.

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Order a Lab

To order a *lab*, select an **Integrated Lab** sub tab. The user can select a **lab order** from the *Common Lab Requests* section or search for a **lab order** by the *Integrated* facility's lab number or *description* in the *Search* panel.

The screenshot displays the 'Lab Orders' section of a software interface. At the top, there are tabs for 'CLIA Waived In-House Labs' and 'Lab Orders'. Below these is a 'Lab Facilities' section with sub-tabs: 'In-House Lab', 'Outside Labs', 'Labcorp', and 'Quest'. A checkbox labeled 'Show Non-Preferred Outside Facilities' is checked. The main area is titled 'Common Lab Requests (for additional tests, use search below)'. It contains a grid of lab request items, each with a lab number, a description, and a specimen type. Below the grid is a search panel with a 'Search' button and a list of search results.

Common Lab Requests (for additional tests, use search below)					
074666 - 074666 9 Drug-Ser	070078 - 17-OH Progesterone LCMS 3 Spec	001701 - 5' Nucleotidase	006056 - ABO Grouping	085926 - AChR Blocking Abs. Serum	
070315 - 17-OH Pi/Creat Ratio, 24-Hr U	070083 - 17-OH Progesterone LCMS 4 Spec	004069 - 5-HIAA, Quant. 24 Hr Urine	006049 - ABO Grouping and Rho(D) Typing	085933 - AChR Modulating Abs. Serum	
070340 - 17-OH Pi/Creat Ratio, Urine	070090 - 17-OH Progesterone LCMS 5 Spec	138172 - A. phagocytophilum PCR	123231 - ACE, CSF	008618 - Acid Fast Smear	
070624 - 17-OH Progesterone ACTH Stimu.	070120 - 17-OH Progesterone LCMS 6 Spec	006002 - A1 RBC Antigen Typing	007740 - Acetaminophen (Tylenol), S	004440 - ACTH, Plasma	
070085 - 17-OH Progesterone LCMS	070132 - 17-OH Progesterone LCMS 7 Spec	123260 - A1A, Quant+Genotype(Rfx Pheno)	086007 - Acetylcholine Receptor Ab, All	038927 - ACTH, Plasma (3 Specimens)	
070037 - 17-OH Progesterone LCMS 2 Spec	070145 - 17-OH Progesterone LCMS 8 Spec	009050 - Abdominal Fluid Cytology	085902 - AChR Binding Abs. Serum	038919 - ACTH, Plasma (5 Specimens)	

Search

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

0 1 2 3 4 5 6 7 8 9 . - Space Back Clear

462

Search

164624 - Brucella Antibody IgM, EIA

504627 - Certolizumab Drug + Antibody

004622 - Glucagon, Plasma

048462 - Hirsutism Profile

Important Note: The common labs list can be maintained in the *Clinic Lab Maintenance* tab. See [Clinic Lab Maintenance](#) for more information.

When the user selects a **lab order**, a *Lab Requisition* pop-up window displays six panels: *Results*, *Requisition Information*, *Test Information*, *Ask on Entry*, *Containers (Specimens)*, and *Test Notes*.

Important Note: Follow clinic policy for specimen collection.

Influenza A/B Ab, Quant

Results

Requisition Information - #18371

Placer Order Number: 1818371 Accession Number: Who Pays for Lab: Practice Bills

Entered By: TZ PROVIDER1 Status: In Process, Unspecified PV Requisition ID: 18371

Date Entered: 9/29/2021 11:31:09 AM Priority: Routine Lab Facility: Labcorp

☐ Lab to be collected at collection facility.

Test Information

Ask on Entry

Containers (Specimens)

Test Notes

Save Cancel

The *Requisition Information* panel displays the following:

- **Place Order Number:** Field is blank prior to lab order being sent. *The Place Order Number* is automatically generated by Experity.
- **Accession Number:** Field is blank prior to lab order being sent. The *Accession Number* is automatically generated by LabCorp/Quest.
- **Who Pays for Lab:** Select an option from the drop-down for LabCorp/Quest to bill. An option displays by default based on the practice's *Who Pays for Outside Lab* setting in *Clinic Lab Maintenance*. See [Clinic Lab: Who Pays for Outside Lab](#) for more information.
- **Entered By:** Automatically sets to the user who ordered the lab. The user must be set up as a provider with the user association in PM to click the **Order** button in EMR.
- **Status:** Automatically set to **In Process**.
- **PV Requisitions ID:** Automatically set to zero.
- **Date Entered:** Automatically set to **current date**.
- **Priority:** Automatically set to **Routine**.
- **Lab Facility:** Automatically set to either **LabCorp** or **Quest**.
- **Lab to be collected at collection facility:** Only selected if applicable.

The *Test Information* panel displays the following fields:

- **Status:** Automatically set to **Requested**. This can be changed to a more applicable status if needed.
- **Entered By:** Automatically set to **user who ordered the lab**.
- **Cost:** Blank. Field is not required.
- **Date in:** Automatically set to **current date**.
- **Charge:** Blank. Field is not required.

- **Insurance:** Blank. Insurance information must be entered.
- **Notes to Lab Technician:** Blank. Document **special requests** to LabCorp/Quest if applicable.
- **Details:** Select **Venipuncture** and **Specimen Handling** checkboxes if charging for them.
- **Notes:** Blank. Document **additional notes** if applicable. This documentation does not send to LabCorp/Quest.

Influenza A/B Ab, Quant

Results

Requisition Information - #18371

Test Information

Status: Requested

Entered By: TZ PROVIDER1

Date In: 9/29/2021 11:31:09 AM

Cost: 0.00

Charge: 0.00

Insurance:

Notes To Lab Technician:

Details:

☐ Venipuncture

☐ Specimen Handling

Notes:

Ask on Entry

Containers (Specimens)

Test Notes

Save Cancel

The *Containers (Specimens)* panel displays the following fields:

- **Specimen ID:** Automatically set to zero. If applicable to clinic, document **Specimen ID**.
- **Entered By:** Automatically set to user who ordered the lab.
- **Received By:** Automatically set to user who ordered the lab.
- **Type:** Automatically set to lab order's default **type**. This can be changed to a different **type** if applicable. This field is required for integrated lab orders.
 - If the integrated lab order does not have a default **type** selected, users must select it manually for each lab order.
- **Date In:** Automatically set to the current date.
- **Date Received:** Blank. If applicable to clinic, document **date** LabCorp/Quest received lab order.
- **State:** Automatically set to lab order's default **state**. If applicable, this can be changed to a different

state such as *Room Temperature*, *Frozen*, or *Refrigerated*. This field is required for integrated lab orders.

- If the integrated lab order does not have a default **state** selected, users must select it manually for each lab order.
- **Collected By:** Automatically set to user who ordered the lab.
- **Volume:** Blank. **Volume** can be documented if applicable.
- **Date Collected:** Automatically set to the current date.
- **Time (in minutes):** Blank. **Time** can be documented if applicable.

Influenza A/B Ab, Quant

Results

Requisition Information - #18371

Test Information

Ask on Entry

Containers (Specimens)

Specimen ID: 0 Entered By: TZ PROVIDER1 Received By: TZ PROVIDER1

Type*: Serum Date In: 9/29/2021 11:31:09 AM Date Received:

State*: Refrigerated Collected By: TZ PROVIDER1 Source Description:

Volume: Time (in minutes): Date Collected: 9/29/2021 11:31:09 AM

Test Notes

Save Cancel

The *Test Notes* panel displays the following field:

- **Add New Note:** Select the button to document additional notes for the lab order.

Influenza A/B Ab, Quant

Results

Requisition Information - #18371

Test Information

Ask on Entry

Containers (Specimens)

Test Notes

Add New Note

Notes	Entered By	Date In	Changed By	Date Changed	
	TZ PROVIDER1	9/29/2021 11:33 AM	TZ PROVIDER1	9/29/2021 11:33 AM	Delete

Save Cancel

To save all information, click the green **Save** button located in the bottom left corner of the *Lab Requisition* pop-up window. The lab order now displays in the *Labs Test* section of the *Labs* tab. The *Ordered* checkbox for the lab order is automatically selected if the user is a provider or has a provider account associated in Experity PM.

Allergies: Penicillins														
HPI	Face Sheet	Chart	ROS	PFSH	Vaccines	Exam	Labs	Procedures/Supplies	X-Rays	Progress Log	A & P	Code Summary E	Medical Record	
Lab Tests (1):										☐ Not Collected ☐ Not Sent ☐ Pending ☒ Needs Review ☐ Completed				ABN Check Print Labels Print Requisitions Send
Ordered	Collected	Rev'd	Code	Facility	Status	Description	Qty	Results/Notes			Print			
☒	☐	☐	☒	Labcorp	Requested	Influenza A/B Ab, Quant		The results have not been recorded yet.			Delete			
Orders														
CLIA Waived In-House Labs Lab Orders														
Lab Facilities														
In-House Lab	Outside Labs	☒ Labcorp	Quest	☒ Show Non-Preferred Outside Facilities										

Important Note: When an Outside lab is ordered, the *Code* checkbox is selected or not selected based on the practice default set up in *Who Pays for Outside Lab* in *Clinic Lab Maintenance* (Practice > Maintenance > Clinic Lab Maintenance). See [Labs Tab: Information to Support Coding](#) for more information.

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Non-Provider Ordering

A *Select Ordering Provider* pop-up window displays when a user without a provider account associated in PM clicks the **Ordered** checkbox.

Tracking Board x TEST, NANCY - P x

Historian Self Vitals Menopause August 2015 Close

Allergies: Penicillins

HPI Face Sheet Chartlet ROS PFSH Vaccines Exam Labs Procedures/Supplies X-Rays Progress Log A & P Code Summary 3 Medical Record

Lab Tests (2): Not Collected Not Sent Pending Needs Review Completed ABN Check Print Labels Print Requisitions Send

Ordered	Collected	Rev'd	Code	Facility	Status	Description	Qty	Results/Notes	Print	Delete
☒	☒	☐	Labcorp	Labcorp	Requested	Influenza A/B Ab, Quant		The results have not been recorded yet.	☐	Delete
☒	☒	☐	Labcorp	Labcorp	Requested	Fluoride, Urine		The results have not been recorded yet.	☐	Delete

Orders

CLIA Waived In-House Labs Lab Orders

Lab Facilities In-House Lab Labcorp Show Non-Preferred Outside Facilities

Common Lab Requests (for additional tests, use search below)

0.1µl Russell's Viper Venom	138757 - DONOR FTA	138931 - DONOR Panel 138931	096230 - EBV Ab VCA, IgG	096255 - EBV VCA/EA Ab, IgG	138836 - Enterovirus RT-PCR
Disopyramide, Serum	138899 - DONOR HBe Ab Total	007609 - Doxepin (Sinequan), Serum	096735 - EBV Ab VCA, IgM	054262 - EBVCA(IgG/M)	005298 - Eosinophil Count
DONOR CMV Total	138874 - DONOR HBsAg	007034 - Drug Screen (Blood and Serum)	096248 - EBV Early Antigen Ab, IgG	138768 - Echinococcus Antibody	008581 - Eosinophil Count, Na
DONOR CMV Total Rfx to IgG/M	138820 - DONOR HBsAg Confirmation	096346 - dsDNA Cytidylate IFA	010272 - EBV Nuclear Antigen Ab, IgG	004180 - ECP	138230 - Epstein-Barr DNA Qu
DONOR CMV Total Rfx to IgM	138749 - DONOR HBsAg Rfx to Neut			138168 - Ehrlichia chaffeensis PCR	138289 - Epstein-Barr Virus PC
DONOR CT/NG NAT	138907 - DONOR HCV Ab			138412 - Ehrlichia Detection PCR	004515 - Estradiol

Select Ordering Provider

Non-providers: Select the Ordering Provider:

*Ordering Provider: PROVIDEONE, TZ

Save Cancel

Search

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

0 1 2 3 4 5 6 7 8 9 . - Space Back Clear

Search

TZNRUR1@QA(QATZ1) COMMA Lab(s) - 2 unsent, 1 not ordered, 1 not compl... Expiry - PROD v21.7.8764.091

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Confirm Lab Collected

When a user selects the **Collected** checkbox for an *Integrated* lab, the status automatically highlights in gray to represent the *Not Sent* status.

Important Note: Follow clinic policy for specimen collection.

Tracking Board x TEST, NANCY - P x

Historian Self Vitals Menopause August 2015 Close

Allergies: Penicillins

HPI Face Sheet Chartlet ROS PFSH Vaccines Exam Labs Procedures/Supplies X-Rays Progress Log A & P Code Summary E Medical Record

Lab Tests (1): Not Collected Not Sent Pending Needs Review Completed ABN Check Print Labels Print Requisitions Send

Ordered	Collected	Rev'd	Code	Facility	Status	Description	Qty	Results/Notes	Print	Delete
☒	☒	☐	Labcorp	Labcorp	Requested	Influenza A/B Ab, Quant		The results have not been recorded yet.	☐	Delete

Orders

CLIA Waived In-House Labs Lab Orders

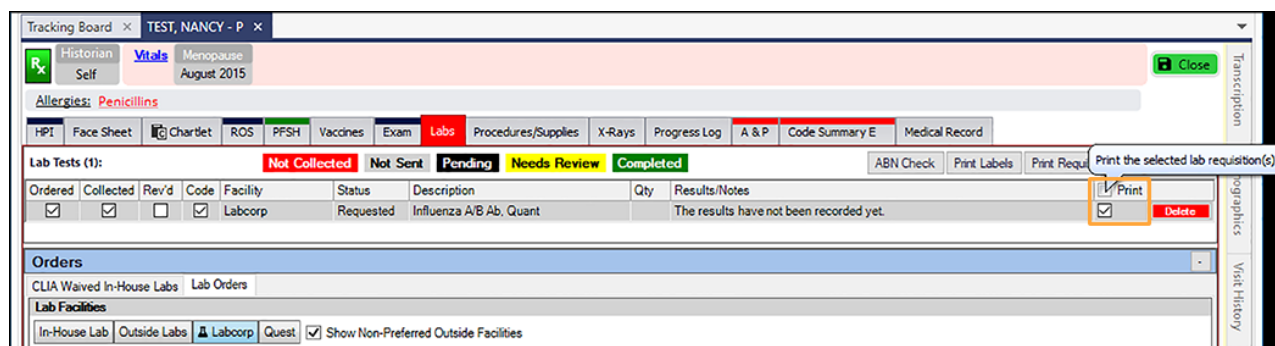
Lab Facilities In-House Lab Outside Labs Labcorp Quest Show Non-Preferred Outside Facilities

Important Note: A diagnosis must be added to the visit on the A&P tab prior to sending an integrated lab order. See [EMR A&P Diagnosis Section](#) for more information on adding diagnoses to the visit.

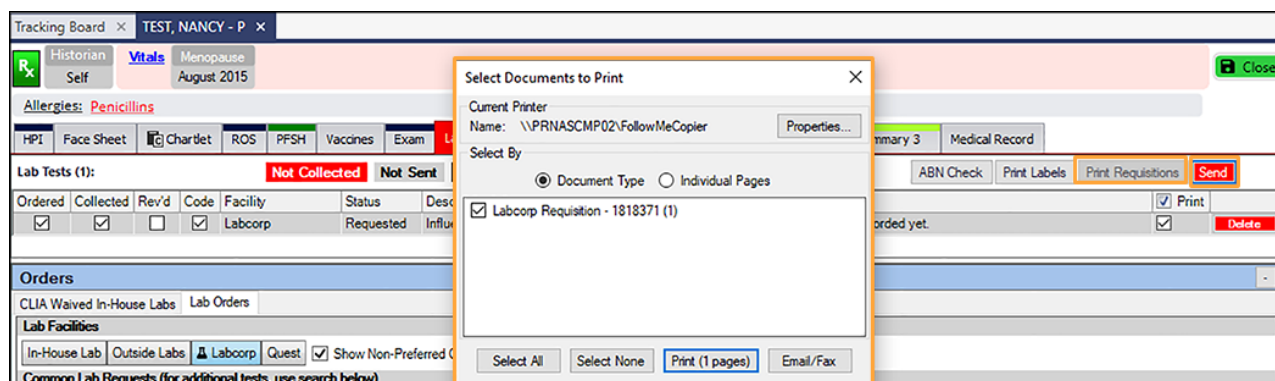
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Print Lab Requisition

To print a *lab's requisition* page, click the Print checkbox that corresponds to the lab order.



The user clicks the **Print Requisition** button. A *Select Documents to Print* pop-up window displays and the user selects the checkbox that corresponds to the *lab requisition* and clicks the **Print (# pages)** button. To transmit the lab order, click the red **Send** button.



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ABN Check Button

The *ABN Check* button is used when a lab order is for a Medicare patient. These orders need to be signed prior to specimen collection. To perform an *ABN Check*:

- The provider must have a *diagnosis* selected prior to performing an *ABN Check*. The provider selects the *diagnosis*, saves the *chart*, reopens the *chart*, and clicks the **ABN Check** button.
- The lab order and diagnosis must meet certain parameters in order to generate an *ABN Check*.
- An *ABN Check* cannot be performed on a lab order already sent to *LabCorp/Quest* or another integrated

partner.

Tracking Board x TEST, NANCY - P x

Historian Self Vitals Menopause August 2015 Close

Allergies: Penicillins

HPI Face Sheet Chartlet ROS PFSH Vaccines Exam Labs Procedures/Supplies X-Rays Progress Log A & P Code Summary E Medical Record

Lab Tests (1): Not Collected Not Sent Pending Needs Review Completed ABN Check Print Labels Print Requisitions Send

Ordered	Collected	Rev'd	Code	Facility	Status	Description	Qty	Results/Notes	Print
☒	☒	☐		Labcorp	Requested	Influenza A/B Ab, Quant		The results have not been recorded yet.	☐

Orders -

CLIA Waived In-House Labs Lab Orders

Lab Facilities

In-House Lab Outside Labs Labcorp Quest ☒ Show Non-Preferred Outside Facilities

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Cancel Sent Integrated Lab Order

When an integrated lab order is sent to the integrated lab facility, it cannot be recalled or canceled. If the lab is canceled or not collected, the lab order must be updated in the *Labs* tab and the integrated lab facility must be notified. To update the lab order to reflect it was canceled, select the sent lab order on the *Labs* tab.

Protocol HPI Face Sheet ROS PFSH Vaccines Exam Labs Procedures/Supplies X-Rays Progress Log A & P Code Summary 3 Medical Record

Lab Tests (1): Not Collected Not Sent Pending Needs Review Completed ABN Check Print Labels Print Requisitions Send

Ordered	Collected	Rev'd	Code	Facility	Status	Description	Qty	Results/Notes	Print
☒	☒	☐		Labcorp	Requested	TSH		The results have not been recorded yet.	☐

The *Lab Requisitions* pop-up window displays for the lab order. In the *Results* section, select the **Add New Result** button.

- In the *Results Status* drop-down menu, select the **Test Canceled** option.
- In the *Results* text box, enter either of the following:
 - **TNP**: Indicates the test was not performed.
 - **Canceled**: Indicates the test was canceled.

The lab order documentation in the chart is updated to reflect the lab order is canceled. The integrated lab facility must be contacted directly to be notified the lab order is canceled.

TSH

Results

Add New Result

☐ Show Archived Results
 ☐ See Scanned Result

Received By Lab:

Reported By Lab:

Result Status:

Date Collected:

9/2/2022 10:43:20 AM

Test Canceled

TSH

Analyte	Abnormal	Normal Range	Value	Units	Results	Notes From Lab	
TSH	☐				Canceled		POS NEG

Notes:

Delete Result

Requisition Information - #19479

Placer Order Number:

Accession Number:

Who Pays for Lab:

Entered By:

Status:

PV Requisition ID:

Date Entered:

Priority:

Lab Facility:

Lab to be collected at collection facility.

Test Information

Status:

Entered By:

Date In:

Cost:

Charge:

Insurance:

Save

Cancel

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